## An exclusive resource from .Online Business Academy

From free templates to step-by-step guides, get everything you need to set your business up for success with the .Online Business Academy.

## STARTING A NEW ONLINE BUSINESS

## Business Planner

## Business Overview

BUSINESS NAME:

BRIEF DESCRIPTION:

THE BUSINESS WILL SELL:

$\square$
PHYSICAL PRODUCT


DIGITAL PRODUCT
$\square$
PHYSICAL SERVICE


DIGITAL SERVICE

THE BUSINESS WILL SELL:
$\square$ TO AN END CONSUMER $\square$ TO ANOTHER BUSINESS

THE SCOPE OF THE BUSINESS IS:


PRIMARILY LOCAL
MOSTLY INTERNATIONAL

WHERE IS YOUR BUSINESS LOCATED:

## Core Concept

WHAT PRODUCT OR SERVICEARE YOU OFFERING?

WHO IS YOUR IDEAL CLIENT?

WHEREAND HOW CAN YOU REACHYOURIDEALCLIENTS?

WRITE DOWN THE MARKETING CHANNELS YOU WILL FOCUS ON FIRST
(PAID ADS, FREE CONTENT ETC).

# Competitor Research 

WHO ARE YOUR
TOP (3) COMPETITOTS?

WHAT ARE
THEYOFFERING?

WHATARETHEIR STRENGTHS AND WEAKNESSES?

## STRENGTHS

## WEAKNESSES

HOW ARE THEY REACHING THEIR CUSTOMER?

ARE THEY REACHING NEW CUSTOMERS THROUGH ADS, YOUTUBE
CONTENT, BLOG POSTS ETC. HOW DID YOU FIND OUTABOUT THEM?

WHAT IS YOUR COMPETITOR PRICING?

THIS GIVES YOU AN IDEA HOW MUCH YOU CAN/SHOULD CHARGE.

## Value Proposition

WHY WILL CUSTOMERS BUY FROM YOU?

HOW IS YOUR PRODUCT/SERVICE BETTERTHAN COMPETITION?

WHAT ARE THE MAIN POINTS YOU ARE SOLVING?

DO YOU HELP SAVE YOUR CUSTOMERS' TIME? MONEY? OR MAYBE YOU
HELP THEIR BUSINESS BE MORE EFFICIENT?

YOUR MAIN SELLING POINTS:

1-3 SENTENCES/HEADLINES YOUWOULDUSEIN A FACEBOOK AD-
MAKE SURE THESE REFLECT THE PAIN POINTS OF YOUR CUSTOMERS

## Product/Service Research

PRODUCT/SERVICE NAME: $\square$

LIST OF FEATURES
CUSTOMERS WANT:

$$
\begin{aligned}
& \text { LISTOF FEATURES } \\
& \text { COMPETITORS HAVE: }
\end{aligned}
$$



FEATURES COMPETITORS ARELACKING:

BRAND NE W
FEATURE IDEAS:

$$
\begin{aligned}
& \text { LIST O F FEATURES FOR } \\
& \text { MY PROD UCT/SERVICE: }
\end{aligned}
$$

```
OTHER NOTES
    & IDEAS:
```


## Marketing Plan

CHANNEL

```
MARKETING TACTICS
```

ONE - TIME COST
MONTHLY COST


## Where \& How to Sell

WHERETO SELL ONLINE:

$\square$ AMAZON
$\square$ ев А

$\square$ PRINT-ON-DEMAND
$\square$ FACEBOOK MARKET
$\square$ E-COMMERCE WEBSITE


PHYSICAL PLACES TO SELL:
$\square$ RETAIL STORE
$\square$ POP-UPSTORE
$\square$ PHYSICAL MARKET
$\square$
SELL OUT OF HOME

## SELLING METHODS:

DIRECT TO CUSTOMER

PARTNERWITH
A DISTRIBUTOR
PARTNER WITH A STORE
PARTNER WITH A
NON COMPETITOR


$\square$ KIOSK
$\square$ PARTNER WITH A STORE
$\square$ FAIRSICONVENTIONS
-
$\square$ SET UPAN
AFFILIATE PROGRAM
$\square$ DROP SHIPPING
$\square$ White LABEL
$\square$

| ITEM : | $\begin{gathered} \text { REQUIRED } \\ \text { BEFOREOPENING? } \end{gathered}$ |  |
| :---: | :---: | :---: |
| WEBSITE | Y ES | NO |
| LOGO | YES | NO |
| RETAIL SPACE | YES | NO |
| INSURANCE | YES | NO |
| LICENSES | Y ES | NO |
| $\begin{gathered} \text { WAREHOUSE } \\ \text { SPACE } \end{gathered}$ | Y ES | N O |
| SOCIAL MEDIA ACCOUNTS | YES | NO |
| PHONENO. | Y ES | NO |
| CONTRACTORS. | YES | NO |
|  | Y E S | N O |
|  | YES | NO |
|  | YES | NO |
|  | Y ES | N O |
|  | YES | NO |
|  | Y ES | NO |
|  | YES | N O |
|  | YES | N O |
|  | YES | NO |

## Product/Service Pricing

PRODUCT/SERVICE PRICING CALCULATOR:

## HOURLY WAGE*

UNITS PRODUCED PER HOUR**

## TOTAL LABOR COST PER UNIT <br> (HOURLY WAGEX UNITS PRODUCED)

MATERIALS COST PER UNIT

## PACKAGING COST PER UNIT

OTHER COSTS PER UNIT
(ELECTRIC BILLS, ETC.)

## PRODUCT MARKUP (FOR 30\% PUT 1.3 ETC)

## TOTAL PRODUCT PRICE

(TOTAL UNIT COST X MARKUP)

```
METHODS OF GETTING PAID:
```

PAYPAL

STRIPE


CHECK
$\square$

* The wage you will pay a contractor/employee or yourself
** Either items produced per hour or how many hours it will take to finish a service


## Products/Services Offered

NAME OFPRODUCT/SERVICE:

| PRICE: | OTHER NOTES: |
| :---: | :---: |
| \$2900 | BASIC PACKAGE |
| STARTSAT \$450 | 3CONCEPTS, 3 REVISIONS |
| \$150 PER HOUR | PHONE/EMAILCONSULTATION |
| \$75 PER HOUR | GENERAL DESIGN PROJECTS |

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# Startup Costs 

## I T E M :

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COS T
```


## WEBSITE DESIGN

RAW MATERIALS INVENTORY

## PACKAGING

## LOGO DESIGN

MARKETING BUDGET FOR 3 MONTHS

WAREHOUSE SPACE

MANUFACTURING

## Revenue Estimates

| MONTH | EST. REVENUE | EXPENSES | PROFIT |
| :---: | :---: | :---: | :---: |
| JANUARY |  |  |  |
| FEBRUARY |  |  |  |
| MARCH |  |  |  |
| APRIL |  |  |  |
| M A Y |  |  |  |
| JUNE |  |  |  |
| JULY |  |  |  |
| A U G S T |  |  |  |
| SEPTEMBER |  |  |  |
| OCTOBER |  |  |  |
| NOVEMBER |  |  |  |
| DECEMBER |  |  |  |
| TOTAL: |  |  |  |

## Startup Checklist

## GENERAL



## FINANCIAL



## PRODUCT DEV.

$\square$ GET MATERIALS
$\square$ FINISH 10 FIRST PRODUCTS
$\square$ SEND OUT FIRST SAMPLES
$\square$
$\square$
$\square$

$\square$
$\square$
$\square$

SALES \& MARKETING

REACH OUT TO INFLUENCERS

SET UP FIRST FACEBOOK ADS
CREATEA BLOG
$\square$ OFFERAFREEBIE

$\square$
$\square$
$\square$
$\square$

## Business Name

NAMEIDEA

MAY CRAFTS CO.

$\square$
$\square$
$\square$

$\square$

```
IS THE URL
``` AVAIBALE?

HOW MEMORABLE? (SCALE OF 1-10)


OTHER NOTES:

\section*{To-Do List}

D A Y :

PRIORITY
WHAT NEEDS TO BE DONE?
STATUS


\section*{Daily Business Planner}

\author{
DATE:
}

\section*{TO DO}

PRIORITIES

\(\square\)

\(\square\)
\(\square\) OTHER NOTES:


\section*{Weekly Business Planner}

DATE:

MONDAY


WEDNESDAY
\(\square\)

FRIDAY

\(\square\)
THURSDAY
\(\square\)

SATURDAY \& SUNDAY
\(\square\)

\section*{Monthly Business Planner}

MONTH:

Week 01

\(\square\)
\(\qquad\)
\(\square\)
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\(\square\)

WEEK 03
\(\square\)
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\(\square\)
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\(\square\)

WEEK 02
\(\qquad\)

WEEK 04
\(\square\)
\(\qquad\)

\section*{Yearly Business Planner}

YEAR:

J AN UARY
FEBRUARY
MARCH


JUNE


JULY
AUGUST
SEPTEMBER


OCTOBER
NOVEMBER
DECEMBER
\(\square\)
\(\square\)
\(\square\)

Note Paper

\section*{Note Paper}

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